# Change of Details Form



Complete this form if you need to update us about a change in your personal details.

This form must be scanned and emailed to info@slatesuper.com.au.

1. Personal Details		
Given Name(s)	Surname	
Member Number	Date of Birth DD MM YYYY	Gender Female Male
Mobile Phone Number	Email Address*	
Residential Address	City State	Postcode

\* By providing your email address, you consent and authorise us to send you communications or information, including information required by law, via email or similar technologies. Your details will never be passed onto a third party other than in accordance with our Privacy Policy. You can unsubscribe from our non-essential emails at any point or elect to receive communications by post by contacting Slate Super on 02 8074 1772 or via email at info@slatesuper.com.au or in writing at PO Box R1979, Royal Exchange NSW 1225.

## 2. Change of Details

A. If you are changing your name, please set out the details of your new name below:

New Surname

New Given Name(s)

If your name change is via deed poll or due to your marriage please provide a <u>certified</u> copy of your Marriage Certificate, Deed Poll or Change of Name Certificate issued by the Births, Deaths and Marriages Registration Office to support your name change. Do not send originals. This documentation is not required if you are rectifying an error in the current name on your account.

**B.** If you are changing your Date of Birth, please set out the details of your new Date of Birth below:

## New Date of Birth



**C.** If you are changing your contact details, please set out your new contact details below:

Residential Address	City	State	Postcode
Mobile Phone Number	Email Address*		

\* By providing your email address, you consent and authorise us to send you communications or information, including information required bylaw, via email or similar technologies. Your details will never be passed onto a third party other than in accordance with our Privacy Policy. You can unsubscribe from our non-essential emails at any point or elect to receive communications by post by contacting Slate Super on 02 8074 1772

# 2. Change of Details (continued)

**D.** If there are other details your would like to update, please provide details below:

## 3. Electronic Verification

By providing the information below, you authorise us to verify your identity and perform an anti-money laundering and counter terrorism financing check using a third party id validation provider, including confirming your document is valid with the original doucment issuer.

You must provide **at least two** of the following:

Please complete the details exactly as they appear on your Passport.

### **Australian Passport**

Passport Number Given Name(s)	Date of Birth DD MM YYYY Surname	
Gender Female Male		
<b>Medicare Card</b> Please complete the details exactly as they appear on your Me Card Number	edicare Card. Reference Number	Card Expiry Date
Given Name and Middle Initial or Middle Name Date of Birth	Surname	DD MM YYYY
DD MM YYYY		

### 3. Electronic Verification (continued)

#### **Australian Drivers Licence**

Please complete the details exactly as they appear on your Licence.

Licence Number	State of Issue
Given Name(s)	Surname
Date of Birth	Card Number
DD MM YYYY	

If we are unable to certify your identity electronically, we will contact you and request photocopies of two forms of identification that are certified as true copies.

## 4. Declaration and Signature

By completing this form, I declare that:

- All of the details I have provided are true and correct.
- I have read the Privacy Statement (below) and understand how Slate Super will use my personal information.
- I am authorising Slate Super to update my account details as per the information submitted on this form.

Signature

Date DD MM YYYY

Print name

**PRIVACY STATEMENT:** By signing this form you consent to Slate Super collecting and using your personal information in order to establish and administer your super account, improve our products and services, keep you informed and comply with the relevant legislation. Your personal information is generally collected from you but sometimes it may be collected from third parties like your employer or another Australian superfund with whom you have an account. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer, in order to administer your account. To access your personal information or for a copy of our Privacy Policy, visit www.slatesuper.com.au, phone 02 8074 1772 or email us at info@slatesuper.com.au.